FORM'D

301475

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES R 1 6 2007 PURSUANT TO REGULATION D, Section 4(6), AND/OR

85 UNIFORM LIMITED OFFERING EXEMPTION

	OMB APP	ROVAL
	OMB Number:	3235-0076
	Expires:	
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	per respons	se16.00
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	<u> </u>	<u>.</u>				
Name of Offering (check if this is	an amendment and name	has changed, and indicat	change.)			
Credit Facility		· · · · · · · · · · · · · · · · · · ·	_			
Filing Under (Check box(es) that apply	y): 🔲 Ru	le 504 □'Rule	505 🗷 R	ule 506 🔲 Sec	tion 4(6) ULOE	
Type of Filing:	Filing	ment				
		A. BASIC IDENTIFIC	ATION DATA			
1. Enter the information requested a	bout the issuer				.,,	
Name of Issuer (check if this is a	n'amendment and name h	as changed, and indicate	change.)	• "		
Tendril Networks, Inc.		•				
Address of Executive Offices	(Numi	per and Street, City, State	Zip Code) Teler	hone Number (Including	Area Code)	
5700 Flatiron Parkway, Suite 5700-D	Boulder, CO 80301		(303)	951-4360		
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Telephone Number (Including Area Code)						
Brief Description of Business Software Development.						
Type of Business Organization					PROCESSED	
corporation	☐ limited partnersh	p, already formed	other (please	e specify):	INOCEOUED	
☐ business trust	☐ limited partnersh	p, to be formed		•	APR 1-7-2007	
Actual or Estimated Date of Incorporal Jurisdiction of Incorporation or Organia	zation: (Enter two-letter	Month Year 06 04 U.S. Postal Service abbra: EN for other foreign in		☐ Estimated	THOMSON	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Boxes that Apply: ☐ Beneficial Owner Executive Officer ☑ Director ☐ General and/or Managing Partner □ Promoter Full Name (Last name first, if individual) Tuck, Adrian Business or Residence Address (Number and Street, City, State, Zip Code) 5700 Flatiron Parkway, Suite 5700-D Boulder, CO 80301 Director Check Boxes that Apply: ☐ Promoter ■ Beneficial Owner ■ Executive Officer ☐ General and/or Managing Partner Full Name (Last name first, if individual) Enwall, Tim Business or Residence Address (Number and Street, City, State, Zip Code) 172 Tall Pine Lane, Boulder, CO 80302 Check Boxes that Apply: ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner ☐ Promoter Full Name (Last name first, if individual) Onan, Chris Business or Residence Address (Number and Street, City, State, Zip Code) 1512 Larimer Street, Ste. 200, Denver, CO 80202 Check Boxes that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Mendicino, Jr., Frank Business or Residence Address (Number and Street, City, State, Zip Code) 8787 Turnpike Drive, Ste. 260, Westminster, CO 80030 ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner Check Boxes that Apply: ☐ Beneficial Owner ☐ Promoter Full Name (Last name first, if individual) Poor, Robert Business or Residence Address (Number and Street, City, State, Zip Code) 5700 Flatiron Parkway, Suite 5700-D Boulder, CO 80301 Check Boxes that Apply: ☐ Promoter □ Beneficial Owner ☐ Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Magenis, Kevin Business or Residence Address (Number and Street, City, State, Zip Code) 5700 Flatiron Parkway, Suite 5700-D Boulder, CO 80301 Check Boxes that Apply: □ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner □ Promoter Full Name (Last name first, if individual) Merigold, Catherine Business or Residence Address (Number and Street, City, State, Zip Code) 1011 Walnut St., 4th Floor, Boulder, CO 80302

A. BASIC IDENTIFICATION DATA

Check Boxes that Apply:	☐ Promoter	■ Beneficial Owner	E Executive Officer	Director	☐ General and/or Managing Partner					
		Ed Belleticial Owlier	E Executive Officer	- Director	General and of Wanaging Farther					
Full Name (Last name first, if individual)										
Willig, Randy Business or Residence Address (Number and Street, City, State, Zip Code)										
5700 Flatiron Parkway, Suite 5700-D Boulder, CO 80301										
Check Boxes that Apply:	☐ Promoter	☑ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner					
Full Name (Last name first, i	if individual)									
O'Kelley, Matthew B.				•	. '					
Business or Residence Address (Number and Street, City, State, Zip Code) 5700 Flatiron Parkway, Suite 5700-D Boulder, CO 80301										
Check Boxes that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first, i	if individual)									
Appian Ventures SBIC, L.P.										
Business or Residence Addre	ess (Number and Street, C	City, State, Zip Code)								
1512 Larimer Street, Ste. 200	0, Denver, CO 80202									
Check Boxes that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first, i	if individual)		- -							
Access Venture Partners										
Business or Residence Addre	ess (Number and Street, C	City, State, Zip Code)								
8787 Turnpike Drive, Ste. 26	60, Westminster, CO 8003	30								
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner.					
Full Name (Last name first, i	if individual)									
Tom Karpeichik										
Business or Residence Addre	ess (Number and Street, C	City, State, Zip Code)								
1255 Ithaca Drive, Boulder,	CO 80305									
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first, i	f individual)									
James Risinger					PARTY -					
Business or Residence Addre	ess (Number and Street, C	City, State, Zip Code)								
1160 Somerset Street, Lafayette, CO 80026										
Check Boxes that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first, if individual)										
Vista Ventures Advantage, L.P.										
Business or Residence Addre		City, State, Zip Code)								
1011 Walnut Street, 4th Floor, Boulder, CO 80302										

7				В	. INFORM	ATION AB	OUT OFFE	RING				
1. Has th	ne issuer sold, or	does the issu	er intend to	sell, to non-	accredited i	nvestors in t	his offering?				Yes 1	Vo.
	Answer also in Appendix, Column 2, if filing under ULOE.										k	
2. What	is the minimum	investment th	nat will be ac	ccepted fror	n any indivi	dual?			,		\$N	<u>I/A</u>
3. Does	the offering perr	nit joint own	ership of a si	ngle unit?				***************************************		**********	Yes 1	No
										× (כ	
simila associ dealer for tha	the information ar remuneration (iated person or a r. If more than f at broker or deal	for solicitation gent of a brolive (5) person er only.	n of purchas ker or dealer as to be listed	ers in conne registered v	ection with s with the SEC	ales of secur and/or with	ities in the o a state or st	ffering. If a pates, list the r	person to be list name of the bro	sted is an oker or		
	(Last name first	, if individual	.)					•				
N/A	- D: d A d d	lean (Marecher		City State	Zin Cada)							
Dusiness 0	r Residence Add	ness (mumoe	anu sireet,	City, State,	Zip Code)							
Name of A	ssociated Broke	r or Dealer			•		•		·		•	
	—	· · · · · · · · · · · · · · · · · · ·									•	
States in W	hich Person Lis	ted Has Solic	ited or Inten	ds to Solici	t Purchasers	*						
	Il States" or ched						• • • • • • • • • • • • • • • • • • • •			.,		All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	JDE J	[DC]	[FL]	[GA]	IHII	JIDJ
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	INEI	[NV]	[NH]	ונאן	INMI	[NY]	[NC]	[ND]	[OH]	JOK	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	ĮWIĮ	[WY]	[PR]
Full Name	(Last name first	, if individual)			•						
Business or	r Residence Add	lress (Number	r and Street,	City, State,	Zip,Code)							
Ni- C:												
Name of A	ssociated Broke	r or Dealer			•							
States in W	hich Person Lis	ted Has Solic	ited or Inten	ds to Solici	t Purchasers							
	Il States" or ched								••••	*****************		All States
[AL]	[AK]	[AZ]		[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HII)	[ID]
IL	[IN]	[IA]	[KS]	[KY]	[LA]	IMEI	 JMDJ	[MA]	[MI]	jMNJ	[MS]	(MO)
IMTI	[NE]	ĮNVJ			[NM]	 ĮNYJ	, . INCI	INDI	 [ОН]	jokj	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	י . נעדן	ĮVTJ	ĮVAĮ	[VA]	įwvį	įwij	ĮWYJ	[PR]
Full Name	(Last name first	, if individual)	<u> </u>								
Business of	r Residence Add	lress (Number	r and Street,	City, State,	Zip Code)	-			·····			
Name of A	ssociated Broke	r or Dealer										
•								•				
	hich Person Lis										_	
`	II States" or chec		,									All States
[AL]	[AK]	[AZ]	JARJ	[CA]	[CO]	[CT]	[DE]	[DC]	FL	[GA]	[H1]	[ID]
[[L]	[IN]	ĮΙΑΙ	[KS]	[KY]	[LA]	ME	[MD]	[MA]	MI	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	INHI	[NJ]	[NM]	[NY]	INCI	[ND]	ЮН	loki	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	ĮWVĮ	įWij	[WY]	[PR]

•	C. OFFERING FRICE, NUMBER OF INVESTORS, EXPENSES AND C	OE O	T PROCEEDS			
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Type of Security		Aggregate		Am	ount Already
		C	Offering Price			Sold
	Debt	\$_			s	
	Equity	\$_			\$	
	□ Common □ Preferred					
	Convertible Securities (including warrants)	s _	40,000.40*		s	40,000.40*
	Partnership Interests	\$ _			` s	
	Other (Specify)	\$_			\$	
	Total	s _	40,000.40		s	40,000.40
	Answer also in Appendix, Column 3, if filing under ULOE.					
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	,	Represents a w	varran		Preferred Sto
			Number			Aggregate Har Amount
	•		Investors			f Purchases
	Accredited Investors		investors			
	Non-accredited Investors	_				40,000.40
		_	0			0
	Total (for filings under Rule 504 only)				»	· · · · · · · · · · · · · · · · · · ·
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.					
	•		Type of		Do	llar Amount
			Security			Sold
	Type of Offering		•		_	
	Rule 505	_			<u>\$</u>	
	Regulation A	_			<u>\$</u>	
	Rule 504				2	
	Total	_			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees			-	s	
	Printing and Engraving Costs)	\$	
	Legal Fees		9	3	\$	10,000
	Accounting Fees			3		
	Engineering Fees]		
	Sales Commissions (specify finders' fees separately)			ב		,
	Finders' Fees			3		
	Other Expenses (Identify)		-			
	Total			_ 	· · ·	10,000
			-	_	- —	

C. OFFERING PRICE, NUMBER OF I	· · · · · · · · · · · · · · · · · · ·			
 Enter the difference between the aggregate offering price give furnished in response to Part C – Question 4.a. This difference is the 	s _	30,000.40		
Indicate below the amount of the adjusted gross proceeds to the issushown. If the amount for any purpose is not known, furnish an estitotal of the payments listed must equal the adjusted gross proceeds to above.				
	•	Payment to Officers, Directors, & Affiliates		Payment To Others
Salaries and fees		□ \$	□ \$	
Purchase of real estate		□ \$	□ \$_	
Purchase, rental or leasing and installation of machinery and equipment		□ \$	□ s _	
Construction or leasing of plant buildings and facilities		□ \$	□ \$	
Acquisition of other businesses (including the value of securities involved may be used in exchange for the assets or securities of another issuer pursues of the securities of another issuer pursues.)	suant to a merger)			
Repayment of indebtedness		□ \$	□ \$	
Working capital		□ \$	× \$	30,000.40
Other (specify):	· . · · ·	□ \$	□ \$_	· · · · · · · · · · · · · · · · · · ·
		□ \$	□ \$	
Column Totals	•••••	□ \$	× \$ _	30,000.40
Total Payments Listed (column totals added)		₩\$_	30	0,000.40
D. FED	DERAL SIGNATURE			
The issuer had duly caused this notice to be signed by the undersigned duly at an undertaking by the issuer to furnish to the U.S. Securities and Exchange Conon-accredited investor pursuant to paragraph (b)(2) of Rule 502.				
Issuer (Print or Type)	Signature /		Date	
Tendril Networks, Inc.	RACE		April_	<u>l</u> 1 , 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)	,		
Adrian Tuck	Officer			

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

